

Level 5 New Zealand Certificate in Financial Services

Course Pricing

Course and Unit Standards		Online	Distance	Classroom	Classroom	
Core Strand	28363, 28364, 28365, 28366	\$1,050	\$1,170	\$1,899	2-day	
Residential Property Lending Strand	28383, 28384, 28385, 28386	\$780	\$870	\$1,335	3-day	
Investment Strand	28375, 28376, 28377	\$790	\$910	\$1,599	2-day	
Life & Health Insurance Strand	28371, 28372, 28373, 28374	\$695	\$820	\$1,499	2-day	
Financial Advice Strand	Legislative Framework	26360	\$35	\$65	\$206	½-day
	Advice Process*	25650, 25651, 25652, 25653	\$1,175	\$1,323	\$1,977	2-day
KiwiSaver Specialist**	28378, 28379	\$595	\$685	\$800	1-day	

*Contact Strategi Institute if interested in assessment only (i.e. no training material/templates provided so only recommended for experienced advisers).

** The KiwiSaver Specialist course does not form part of the NZCFS Level 5.

NOTES:

- All prices are exclusive of GST.
- Retail classroom course costs include provision of: trainer, venue, morning and afternoon tea, course material and marking and recording of credits. (Minimum numbers are required for all classroom courses).
- Wholesale pricing available to organisations who have 10 or more students enrolling with Strategi Institute annually at the same time.
- Financial Advice Strand: Legislative Framework costs do NOT include the online exam fee, paid directly to Skills Organisation. Cost includes electronic (PDF) version of Regulatory Guide.
- Financial Advice Strand: Advice Process costs INCLUDE the Skills Organisation assessment fee.
- For online study, all course material is supplied electronically only, and the cost includes access to Radar online learning system. Hard copies available on request for an additional charge.
- Distance cost includes physical manual and postage.
- One-on-one coaching is available at \$180 per hour plus GST. (Any travel cost associated with coaching will be on-charged at cost.)
- No annual administration fees for candidates.

Strategi Institute's NZQA Rating (Category 1)	
Educational Performance	Capability in Self-assessment
Highly confident	Highly confident

New Zealand Certificate in Financial Services Level 5 Study Programme Pricing

Programme		Online
AFA Study Programme*	NZCFS Investment Adviser (AFA) Core + Investment + Financial Advice Strands	\$2,740
	NZCFS Life and Health Insurance Adviser (AFA) Core + Financial Advice + Life & Health Insurance Strands	\$2,740
	NZCFS Mortgage Adviser (AFA) Core + Financial Advice + Residential Property Lending Strands	\$2,740
Certificate Study Programme	NZCFS Life and Health Insurance Programme Core + Life & Health Insurance Strands	\$1,650
	NZCFS Mortgage Programme Core + Residential Property Lending Strands	\$1,750
	NZCFS Investment Programme Core + Investment Strands	\$1,750
	NZCFS Financial Advice Programme Core + Financial Advice Strands	\$1,970

*Subject to making application and meeting other regulatory requirements.

NOTES:

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